

Regular Giving Form



I would like all donations I make to the Lake District Calvert Trust (or have made since 6th April 2008) to be treated as Gift Aid donations until further notice (If you can't Gift Aid it, fill in the bottom half of the form only. We still need your Regular Giving donation!).

BLOCK CAPITALS

Full Name: _____
Address: _____
_____ Postcode: _____

Notes

1. You must pay as much UK income tax and/or capital gains tax as Calvert Trust Lake District reclaims on your donations.
2. If you pay higher rate income tax you can claim further relief in your self-assessment tax return.
3. Please inform the Fundraising Manager if you change your address.
4. You can cancel this declaration at any time by notifying the Fundraising Manager at the address below.

BANKER'S ORDER FORM

To: _____	(your bank details)
At: _____	(address of your bank)

Please pay to: Barclays, Market Square, Keswick, Cumbria, CA12 5BE

Account Name: The Lake District Calvert Trust **Sort code:** 20-66-97 **Account No:** 10220086

The sum of: £ _____	(amount in words)
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Monthly / Quarterly / Annually for one / three / five years / until further notice	(delete as appropriate)
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The first payment to be made on: _____	(date of first payment)
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Signed: _____	Account Number: _____
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Name of Account: _____	Sort Code: _____
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Please return the whole form to:

The Fundraising Manager, Lake District Calvert Trust, Little Crosthwaite, Keswick, Cumbria, CA12 4QD
DO NOT SEND TO YOUR BANK

Charity Gift Aid Declaration – multiple donation

Boost your donation by 25p of Gift Aid for every £1 you donate

Gift Aid is reclaimed by the charity from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer.

In order to Gift Aid your donation you must tick the box below:

I want to Gift Aid my donation of £ _____ and any donations I make in the future or have made in the past 4 years to:

Name of Charity _____

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

My Details

Title _____ First name or initial(s) _____

Surname _____

Full Home address _____

Postcode _____ Date _____

Please notify the charity if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.